

LBHI TRANSFER NOTICE

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

WARWICKSHIRE HOLDINGS LLC Name of Transferee	UBS AG, Stamford Branch Name of Transferor
Name and Address where notices to transferee should be sent: c/o Elliott Management Corporation 40 West 57 th Street New York, NY 10019 Attn: Michael Stephan	Court Claim # (if known): <u>17526</u> Amount of Claim: <u>\$2,304,479.43 *</u> Date Claim Filed: <u>9/18/2009</u> Court Claim # (if known): <u>17530</u> Amount of Claim: <u>\$13,640,752.71*</u> Date Claim Filed: <u>9/18/2009</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>
Phone: (212) 478-2310 Last Four Digits of Acct #: _____	Phone: Last Four Digits of Acct. #: _____
Name and Address where transferee payments should be sent (if different from above):	*plus additional amounts as set forth in the proof of claim
Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Date: _____

Transferee/Transferee's Agent

ELLIOT GREENBERG
VICE PRESIDENT

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.